

To

NASDAQ OMX Copenhagen

Executive Board  
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25 September 2009

**Company Announcement number 67 - 2009****Fixing of coupon rate in 53D, 63D, 73D, 83D, 30S, 31S, 40S, 41S, 12Q, 40Q and 41Q series effective from 1 October 2009**

With effect from 1 October 2009, the coupon rate of the following bonds financing RenteDyk™, RD Euribor3® and FlexGaranti® will be adjusted.

**RenteDyk™**

ISIN code	Name	Product	Coupon rate until 30 September 2009	New coupon rate from 1 October 2009 to 31 March 2010*
DK0009278723	40S 2039	RenteDyk™	4.96 % p.a.	4.96 % p.a.
DK0009278806	41S 2039 OA	RenteDyk™	4.96 % p.a.	4.96 % p.a.
DK0009282089	40S 2041	RenteDyk™	5.60 % p.a.	5.55 % p.a.
DK0009282162	41S 2041 OA	RenteDyk™	5.60 % p.a.	5.55 % p.a.
DK0009278996	40Q 2039	RenteDyk™	4.49 % p.a.	4.49 % p.a.
DK0009279028	41Q 2039 OA	RenteDyk™	4.49 % p.a.	4.49 % p.a.
LU0395697872	40Q 2041	RenteDyk™	6.49 % p.a.	6.49 % p.a.
LU0395699225	41Q 2041 OA	RenteDyk™	6.49 % p.a.	6.49 % p.a.

\* For all ISIN codes Danish banking days are used

**RD Euribor3®**

ISIN code	Name	Product	Coupon rate until 30 September 2009	New coupon rate from 1 October 2009 to 31 December 2009
DK0009278640	12Q 2018 3F OA	RD Euribor3®	1.16 % p.a.	0.75 % p.a.
LU0395696809	12Q 2010 3F OA	RD Euribor3®	1.16 % p.a.	0.75 % p.a.

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Fixing of coupon rate

**FlexGaranti®**

<b>ISIN code</b>	<b>Name</b>	<b>Product</b>	<b>Coupon rate until 30 September 2009</b>	<b>New coupon rate from 1 October 2009 to 31 March 2010</b>
DK0009272791	53D 6FF	FlexGaranti®	6.00 % p.a.	6.00 % p.a.
DK0009272601	63D 6FF OA	FlexGaranti®	6.00 % p.a.	6.00 % p.a.
DK0009273252	53D 5FF	FlexGaranti®	5.00 % p.a.	5.00 % p.a.
DK0009273336	63D 5FF OA	FlexGaranti®	5.00 % p.a.	5.00 % p.a.
DK0009273765	73D 6CF	FlexGaranti®	3.85 % p.a.	2.48 % p.a.
DK0009273849	83D 6CF OA	FlexGaranti®	3.85 % p.a.	2.48 % p.a.
DK0009273419	73D 5CF	FlexGaranti®	4.10 % p.a.	2.73 % p.a.
DK0009273682	83D 5CF OA	FlexGaranti®	4.10 % p.a.	2.73 % p.a.
DK0009279887	30S 6CF	FlexGaranti®	3.75 % p.a.	2.38 % p.a.
DK0009279960	31S 6CF OA	FlexGaranti®	3.75 % p.a.	2.38 % p.a.

The Executive Board

Any additional questions should be addressed to Head of Innovation Jens Kristian Kimper, phone +45 45 13 20 39.