

Copenhagen, 19 November 2009

Royal Unibrew A/S - rights issue, admission to trading of subscription rights

Subscription rights in Royal Unibrew have been admitted to trading and official listing on NASDAQ OMX Copenhagen as per 23 November 2009. As at the same date, ISIN code DK0010242999 (RBREW) will be traded exclusive of subscription rights.

ISIN:	DK0060194710
Name:	Royal Unibrew, T-ret
Proportion:	1:1. Shareholders in Royal Unibrew will have the right to subscribe for 1 new share per 1 existing share
Trade in subscription rights (both days included):	23 November 2009 to 4 December 2009
Orderbook ID:	71241
Orderbook Code:	RBREW T

Royal Unibrew makes a rights issue of up to 5,600,000 new shares, each bearing a face value of DKK 10, at a price of DKK 75. The new shares are subscribed for in the proportion of 1:1. Subscription period: 26 November to 9 December 2009, both days inclusive.

Please note:

Subscription of new shares will take place in a temporary ISIN (DK0060195360) which will not be admitted to trading and official listing on NASDAQ OMX Copenhagen. The new shares will be traded in the existing ISIN code DK0010242999 after the registration of the new shares with the Danish Commerce and Companies Agency. The changes are expected to be implemented on NASDAQ OMX Copenhagen per 16 December 2009.

For further information, please see the prospectus and announcements published by the company.

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