

To NASDAQ OMX Copenhagen A/S
and the press

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Interest rate cap on Totalkredit's new bonds funding BoligXlån

The interest rate of Totalkredit's BoligXlån with a 5-year cap will be capped at 6%. The new interest rate cap will apply from the refinancing on 1 January 2010 until the next refinancing on 1 January 2015.

The fixing of the interest rate cap means that the bonds on which the loan refinancing is based will open with a 6% cap. The spread added to the Cibur₆ rate in relation to the ongoing coupon fixing will be determined at the refinancing auction on 3 December 2009.

Bond characteristics

ISIN	DK0009775439
Date of listing on NASDAQ OMX	26 November 2009
Interest rate spread determined at refinancing auction	3 December 2009
Open for new mortgage lending	From January 2010

For further information, please refer to the stock exchange announcement dated 17 November and nykredit.com/ir.

Questions regarding the bond sales as well as technical issues may be addressed to Lars Mossing Madsen, tel +45 44 55 11 66.

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