

Copenhagen, 5 April 2018

**Marketplace announcement****First North 06/2018****Happy Helper A/S**

Happy Helper A/S has applied for admittance to trading on Nasdaq First North Denmark. The first day of trading in the shares is expected to be 26 April 2018. The admission to trading is conditional upon that Happy Helper A/S obtains a sufficient distribution of shares.

The result of the offering is expected to be published on 23 April 2018 at the latest.

|                              |  |
|------------------------------|--|
| Name:                        | Happy Helper   |
| ISIN:                        | DK0060990414   |
| Short name:                  | HAPPY  |
| Volume:                      | Minimum: 7,375,000 shares<br>Maximum: 7,625,000 shares |
| Company Registration Number: | 36 71 15 15  |
| Face value:                  | DKK 0.10   |
| ADT Value:                   | EUR 400,000  |
| Round Lot:                   | 1  |
| Market segment:              | First North / 100                                      |
| Tick Size table:             | MiFID II tick size table / 230                         |
| Mic code:                    | FNDK   |
| Orderbook ID:                | 153212   |

**ICB-klassifikation:**

| Code | Industry          |
|------|-------------------|
| 5000 | Consumer Services |

**Supersector:**

| Code | Super Sector |
|------|--------------|
| 5300 | Retail       |

**This information is distributed by request from Certified Adviser, Tofte & Company ApS  
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*First North is the brand name for the MTF operated by Nasdaq Copenhagen A/S, Nasdaq Helsinki Ltd, Nasdaq Iceland hf. and Nasdaq Stockholm AB respectively.*