

Amagerbanken

Announcement no. 03-2009
25 February 2009

Company Announcement

Amagerbanken Aktieselskab's issue of senior bonds

On 10 February 2009, Amagerbanken Aktieselskab issued new senior capital in the form of DKK-denominated floating-rate bonds. The issue had a nominal value of DKK 850,000,000 and was acquired in advance by a small group of qualified investors.

The bonds were issued at par and will be redeemed at par at maturity on 30 August 2010 unless they have been redeemed early.

The bonds will be admitted for trading on NASDAQ OMX Copenhagen A/S as from 26 February 2009. The bonds have the following ISIN: DK0030162185.

Information has been published through NASDAQ OMX Copenhagen A/S, www.nasdaqomxnordic.com.

The bond issue was arranged by Nykredit Bank A/S.

Questions regarding the issue may be addressed to Amagerbanken Aktieselskab, Mr. Peder Krag, Executive Vice President, 25, Amagerbrogade, DK-2300 Copenhagen S, tel: +45 32 66 62 00

Yours faithfully

A M A G E R B A N K E N

Jørgen Brændstrup
Managing Director and
Chief Executive

Amagerbanken is an independent financial institution with branches in Denmark's three largest cities, Copenhagen, Århus and Odense. The foundation of the Bank is our 560 employees, 120,000 customers and 51,000 shareholders.