

Stockholm, December 16<sup>th</sup>, 2009**Exchange Notice****Warrants and certificates 239/09****Listing of warrants issued by Svenska Handelsbanken AB**

As from December 18<sup>th</sup>, 2009, 192 warrants issued by Svenska Handelsbanken AB will be included on the list for Warrants, plain vanilla. The instruments have been registered at Euroclear Sweden AB.

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|-------------------|---|
| Issuer:           | Svenska Handelsbanken AB (publ)                         |
| Type of security: | Call and Put Warrants of European type                  |
| Execution:        | Automatic cash settlement on expiry                     |
| Term:             | As from December 18 <sup>th</sup> , 2009 to expiry date |
| Market Maker:     | Svenska Handelsbanken AB (publ)                         |

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