

Amer Sports Corporation

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AMER SPORTS CORPORATION: HYBRID BOND ISSUE

Amer Sport has mandated Nordea Markets to act as a sole bookrunner on a potential hybrid capital issue. The issue is expected to be launched in the near future subject to market conditions. The size of the issue is EUR 50–75 million.

Hybrid bond is a bond that is subordinated to the company's other debt obligations and will be treated as equity in the IFRS financial statements. The dates of interest payment are at the issuer's discretion. Hybrid bond holding does not confer the right to vote at shareholder meetings and will not dilute the holdings of the current shareholders.

For further information, please contact:

Esko Heinälehto, Group Treasurer, tel. +358 9 7257 8258

Pekka Paalanne, Executive Vice President and CFO, tel. +358 9 7257 8212

Tommy Ilmoni, Vice President, IR and Corporate Communications, tel. +358 9 7257 8233

AMER SPORTS CORPORATION
Communications

Ms Maarit Mikkonen
Communications Manager
Tel. +358 9 7257 8306, e-mail: maarit.mikkonen@amersports.com
www.amersports.com

DISTRIBUTION:
NASDAQ OMX
Major media
www.amersports.com

AMER SPORTS CORPORATION

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