

PRESS RELEASE 16 FEBRUARY 2015

ITALEAF: Successfully completed the capital increase of Skyrobotic SpA for an amount of Euro 0.5 million

- **The new share capital of Skyrobotic amounted to Euro 2.5 million**
- **Entering of new shareholders (10%) alongside the founders Italeaf (66%) and Siralab Robotics (24%)**

Italeaf S.p.A. announces that it is successfully completed the divisible capital increase, to be offered in option to shareholders, of EUR 0.5 million of Skyrobotic SpA, through the issue of n. 1,000,000 shares of no par value.

Upon completion of the capital increase, Skyrobotic, a company engaged in the design, development, mass production and marketing of unmanned aircraft systems (UAS) in mini and micro classes for civil and commercial uses, parte of the Italeaf group, has a share capital of EUR 2.5 million fully subscribed and paid.

The transaction of capital increase will put the company in the best conditions to plan the growth of productive activities and to address the certification path as an operator of aircraft production at the responsible agencies.

At the closing of the capital increase, the shareholders of the company are as follows: Italeaf SpA 66%, Siralab Robotics S.r.l. 24%, other shareholders 10%.

Skyrobotic is the Italian company leader in the field of unmanned aerial systems (UAS). Established in December 2013, and part of the Italeaf group, is active in the development, manufacturing and marketing of drones in mini and micro classes for the civil and commercial use in the professional market. With a constant focus on innovation, the company intends to achieve the leadership in the field of unmanned aircraft, taking care of the whole industrial chain, from design to system integration, right through to production turnkey platform robust, practical and effective in the field of remote sensing proximity. Skyrobotic combines the know-how and decades of experience in the field of Siralab Robotics, a company with high technological content, and the track record, operational experience and financial capacity of Italeaf, group leader in the fields of cleantech and innovative industry listed on the First North segment of NASDAQ OMX in Stockholm Stock Exchange.

This press release is also available on the Companies' website: www.italeaf.com and www.skyrobotic.com.

Certified Adviser

Mangold Fondkommission AB is the Certified Adviser of Italeaf on NASDAQ OMX First North.

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Italeaf SpA, established in December 2010, is a holding company and a business accelerator for companies and startups in the areas of innovation and cleantech. Italeaf operates as a company builder, promoting the creation and development of industrial startups in the fields of cleantech, smart energy and technological innovation. Italeaf has headquarters and plants in Italy at Nera Montoro (Narni), Terni, Milano and Lecce; has international offices in London and Hong Kong and a research and development centre in the Hong Kong Science and Technology Park. The company controls TerniEnergia, a smart energy

company listed on the STAR segment of the Italian Stock Exchange and active in the fields of renewable energy, energy efficiency and waste and energy management, Greenled Industry, working in the development and production of power LED lamps for industrial energy efficiency and public lighting, WiSave in the "internet of things" field, for the development and production of thermostats and smart technologies for the remote control of electrical and heating items of buildings managed through a cloud infrastructure, and Skyrobotic, in the business development and manufacture of civil and commercial drones in mini and micro classes for the professional market.