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Max Bank to issue a floating-rate bond loan

On 16 March 2010, Max Bank will issue a three-year floating-rate bond loan in the nominal amount of SEK 500m, see enclosed information material.

The bond loan constitutes senior capital and interest is payable twice a year at 3 months' STIBOR + 0.35 percentage point p.a. The interest rate is fixed two banking days prior to the beginning of each interest payment period. The rate for the first interest payment period has been fixed at 0.84% p.a. The loan will be repaid on 11 March 2013.

This issue is made within Max Bank's individual limit for government-guaranteed loan issues, see agreement with Finansiell Stabilitet A/S (the Financial Stability Company).

The bond loan will be quoted on Nasdaq OMX under ISIN code DK0030237292 and has been pre-taken by institutional investors.

Any questions should be directed at Flemming Jørgensen, Financial and Investment Manager, or Henrik Lund, Chief Executive Officer.

Yours faithfully
Max Bank A/S

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Henrik Lund
Chief Executive Officer