

Ratos AB (publ), Drottninggatan 2 Box 1661 SE-111 96 Stockholm Org nr/Corp. Id. no. SE 556008-3585 Tel +46 8 700 17 00 Fax +46 8 10 25 59 www.ratos.se

PRESS RELEASE 16 March 2010

This information is disclosed in accordance with the Securities Markets Act, the Financial Instruments Trading Act or demands made in the exchange rules.

Ratos's Annual Report in Swedish now released

Ratos's Annual Report 2009 in Swedish is now available on Ratos's website www.ratos.se. The Annual Report in English will be released between 22-26 March.

The Annual General Meeting (AGM) is to be held at 5.30 p.m. on Thursday, 15 April 2010 in Berwaldhallen, Dag Hammarskjölds väg 3, Stockholm, Sweden. Information regarding the AGM and the Notice of the AGM is available at www.ratos.se.

For further information: Emma Rheborg, IR Manager, +46 8 700 17 20

Financial calendar from Ratos: Annual General Meeting 2010 Interim Report January – March 2010 Interim Report January – June 2010 Interim Report January – September 2010

15 April 2010 6 May 2010 20 August 2010 4 November 2010

Ratos is a listed private equity company. The business concept is to maximise shareholder value over time by investing in, developing and divesting primarily unlisted companies. Ratos offers investors a unique investment opportunity. Ratos's equity is approximately SEK 15 billion and has a market capitalisation of approximately SEK 36 billion. Ratos's holdings include AH Industries, Anticimex, Arcus Gruppen, Bisnode, Camfil, Contex, DIAB, EuroMaint, GS-Hydro, Hafa Bathroom Group, Haglöfs, HL Display, Inwido, Jøtul, Lindab, MCC, Medisize, SB Seating, Superfos and Other holdings.