

To the General Shareholders' Meeting of SC KLAIPĖDOS NAFTA

DRAFT RESOLUTION REGARDING PROFIT (LOSS) APPROPRIATION FOR 2009

1. To appropriate profit (loss) of SC KLAIPĖDOS NAFTA for the year 2009 as follows:

Articles	Amount in LTL
1. Profit (loss) brought forward at the end of the previous financial year	0
2. Net profit (loss) of the financial year	37 602 694
3. Profit (loss) of the financial year not recognized in the Profit (Loss) Statement	0
4. Transfers from reserves	3 221 310
5. Shareholders' contribution against losses	0
6. Profit (loss) to be appropriated in total	40 824 004
7. Part of the profit allotted to legal reserves	3 330 000
8. Part of the profit allotted to the own shares acquisition reserve	0
9. Part of the profit allotted to other reserves, including:	19 894 004
- for support	300 000
- for payments provided for by the Collective Agreement	300 000
- for reconstruction and capital investments	19 294 004
10. Part of the profit allotted for dividend payment	16 400 000
11. Part of the profit allotted for annual payments (tantiemes), premium pay to the employees, etc.	1 200 000
- including: premium pay to the employees	1 200 000
12. Profit (loss) brought forward at the end of the financial year	0

Dividend part per share: LTL 0,05.

Director General



Jurgis Aušra