

Copenhagen, 19 October 2018

Rovsing A/S – admittance to trading and official listing of new shares due to conversion of debts

The share capital of Rovsing A/S has been increased. The admittance to trading and official listing will take effect as per 23 October 2018 in the ISIN below.

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|-----------------------|--|
| ISIN: | DK0060400398 |
| Name: | Rovsing |
| Volume before change: | 404,854,455 shares (DKK 20,242,722.75) |
| Change: | 4,210,349 shares (DKK 210,517,45) |
| Volume after change: | 409,064,804 shares (DKK 20,453,240.20) |
| Conversion price: | DKK 0.095 |
| Face value: | DKK 0.05 |
| Short name: | ROV |
| Orderbook ID: | 36995 |

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