

Regulated information

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Completion of the Rights Offering - Disclosure of outstanding voting securities

29 February 2016, 3.00 pm CET

Nyrstar NV ("Nyrstar" or the "Company") announced today in accordance with Article 15 of the Belgian Act of 2 May 2007 on the disclosure of significant shareholdings in issuers whose securities are admitted to trading on a regulated market and containing various provisions (the "Belgian Act") that 608,165,740 new shares have been issued on 29 February 2016 pursuant to the completion of its offering of new shares with statutory preferential subscription rights for the existing shareholders of the Company in an aggregate amount of € 273,674,583.00 (including issue premium) (the "Rights Offering").

As a result of the completion of the Rights Offering:

- Nyrstar's share capital has been increased by € 63,188,420.39 to bring it from € 34,004,508.80 to € 97,192,929.19; and
- the number of shares representing Nyrstar's share capital has been increased by 608,165,740 shares to bring it from 327,473,863 to 935,639,603 shares.

Taking into account the completion of the Rights Offering, the status of Nyrstar's share capital and outstanding voting securities as at 29 February 2016 can be summarised as follows:

- Total outstanding share capital: € 97,192,929.19
- Total outstanding voting securities: 935,639,603
- Total outstanding voting rights (denominator): 935,639,603
- Total outstanding convertible bonds: 4.25% senior unsecured convertible bonds due 2018 for an aggregate principal amount of € 120 million (the "2018 Convertible Bonds")
- Shares that can still be issued: up to 55,555,555 new shares (each entailing one voting right) can be issued upon the conversion of all of the outstanding 2018 Convertible Bonds at their current conversion price of € 2.16 per share. The conversion price is subject to adjustments.

Pursuant to the Belgian Act and the articles of association of the Company, a notification to the Company and to the Belgian Financial Services and Markets Authority (FSMA) is required by all natural and legal persons in each case where the percentage of voting rights attached to the securities held by such persons in the Company reaches, exceeds or falls below the threshold of 3%, 5%, 7.5%, 10%, 15%, 20% and further multiples of 5%, of the total number of voting rights in the Company.

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About Nyrstar

Nyrstar is a global multi-metals business, with a market leading position in zinc and lead, and growing positions in other base and precious metals, which are essential resources that are fuelling the rapid urbanisation and industrialisation of our changing world. Nyrstar has mining, smelting, and other operations located in Europe, the Americas, and Australia and employs approximately 5,000 people. Nyrstar is incorporated in Belgium and has its corporate office in Switzerland. Nyrstar is listed on Euronext Brussels under the symbol NYR. For further information please visit the Nyrstar website: www.nyrstar.com

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In any Member State of the European Economic Area that has implemented the Prospectus Directive, other than Belgium (in respect of the Offering), this announcement is only addressed to and is only directed at qualified investors in that Member State within the meaning of Article 2(1)(e) of the Prospectus Directive. The expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including Directive 2010/73/EU) and includes any relevant implementing measures in any Member State.

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