



NASDAQ OMX Copenhagen
Nikolaj Plads 6
1007 Copenhagen K

20 April 2010

Release #11

Exercise of warrants - increase of NKT Holding's share capital

Following requests from a number of employees to exercise their warrants from the share option programme issued in 2005, the share capital of NKT Holding will be increased by the issue of 15,500 shares of a nominal value of 20 DKK each. The share capital will thus be increased by a total nominal amount of 310,000 DKK.

The shares will be subscribed for based on warrants issued in 2005, as detailed in NKT Holding's Stock Exchange Release No. 3 dated 6 January 2005. The subscription price will be 190.50 DKK per nominal 20 DKK share.

Following the increase in share capital, NKT Holding's registered share capital will comprise a total of 23,737,979 shares of a nominal value of 20 DKK, corresponding to a total nominal share capital of 474,759,580 DKK.

The share capital will be registered in Article 3 of the Articles of Association which are attached hereto and can be viewed at NKT Holding's website www.nkt.dk

Consequences

The new shares will convey right to dividend as from the date of registration with The Danish Commerce and Companies Agency. The increase in capital described above will not affect NKT Holding's forecast profits for 2010.

Questions

Please address any questions concerning the above to the undersigned on telephone no +45 4348 2000.

Yours faithfully

NKT Holding A/S

Thomas Hofman-Bang

President and CEO