

**Stock exchange announcement
NASDAQ OMX København A/S**

12 February 2009

Convening of Annual General Meeting of Forstædernes Bank A/S on 2 March 2009

Forstædernes Bank A/S will hold an Annual General Meeting on

Monday, 2 March 2009 at 10:00

at Forstædernes Bank's offices, Kalvebod Brygge 47, DK-1560 Copenhagen V
with the following agenda:

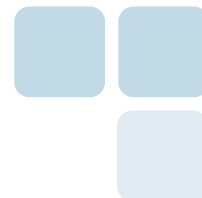
1. Election of Chairman of the Meeting.
2. Directors' report on the Company's activities in the past financial year.
3. Presentation of the audited Annual Report for 2008 for approval, discharge of the Board of Directors and Executive Board and resolution on the appropriation of profit or loss according to the adopted Annual Report.
4. Motions by the Board of Directors or shareholders, if any.
5. Election of Directors.
6. Appointment of one or two state-authorized public accountants (external auditors).
7. Any other business.

Admission cards may be ordered by completing and returning the registration form. I-nvestor Danmark A/S, Kongevejen 418, DK-2840 Holte, must receive the completed registration form by Wednesday, 25 February 2009 at 16:00 by fax +45 45 46 09 98 or ordinary post.

The Company and its registrar are not liable for any delay stemming from the postal services.

Voting rights may be exercised by written proxy issued to a person who need not be a shareholder of the Company. I-nvestor Danmark A/S, Kongevejen 418, DK-2840 Holte, must receive the proxy by Friday, 27 February 2009 at 16:00 by fax +45 45 46 09 98 or ordinary post.





Share capital and voting rights

The share capital of the Company totals DKK 943,750,000. Each share amount of DKK 25 carries one vote.

Agenda

The agenda and the audited Annual Report will be available for inspection by shareholders at the Company's registered address, Kalvebod Brygge 47, DK-1560 Copenhagen V, and in the Bank's branches on business days from 10:00 to 16:00 as from 20 February 2009.

Board of Directors

Contact person:

Steffen Torvits, Investor Relations and Press Manager, tel +45 22 22 20 36

This announcement has been issued both in Danish and English. In case of any discrepancies, the Danish version shall prevail.

