

Copenhagen, 22 April 2010

Max Bank A/S - Admission for trading and official listing

It has been decided to admit the following bonds for trading and official listing with effect from 23 April 2010:

ISIN DK0030239314 **Name** 0,0% Max Bank 2013

Payments per year 2

Maturity date 23 April 2013

The bonds are denominated in DKK and will be placed under the submarket Virksomheds- og andre obligationer in the group Virksomhedsobligationer.

For further information please contact: Jeppe Møller Nielsen, Surveillance, tlf: 33 93 33 66

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