

NASDAQ OMX Copenhagen A/S

Company Announcement no. 40, 2010.

The following security code has been added to the final terms (Appendices 1 and 2) of the Base Prospectus of Nordea Kredit Realkreditaktieselskab dated 8 October 2007:

Security code (callable fixed-rate annuity bonds with option for interest-only period of 1-10 years)

ISIN code	Nom interest rate/ maturity	Name	Opening date	Closing date	Maturity date	Currency
DK0002024876	4% 2041	Nordea OA10	26/04-2010	31/08-2011	01/10-2041	DKK

Reference is otherwise made to the entire Base Prospectus.

Questions can be directed to René Boesen on phone no. +45 33 33 25 26

Yours faithfully
Nordea Kredit Realkreditaktieselskab