



NASDAQ OMX Copenhagen A/S
6, Nikolaj Plads
1067 Copenhagen K

Announcement no. 15
4 May 2010
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Notice is hereby given that the extraordinary general meeting will convene in

Dampskibsselskabet NORDEN A/S
at 10.00 a.m. on Monday 7 June 2010, at the Company's address
52, Strandvejen, DK-2900 Hellerup.

As the general meeting is expected to be brief, no refreshments will be served.

AGENDA:

- A. Final adoption of item F.2 on the agenda of the ordinary general meeting on 22 April 2010, cf. the events on the ordinary general meeting.

Proposals from the Board of Directors for:

Amendments of the Company's articles of association:

- a) Amendment of article 5.8 to the following wording (change of the Company's share registrar): The Company's register of owners shall be kept by CVR no. 27 08 88 99.

Computershare A/S, CVR no. 27 08 88 99, has been appointed new share registrar for the Company. According to the new Danish Companies Act, the share registrars CVR no. must be included in the articles of association, but the name and address of the share registrar are not required. Thus, the name and address have been omitted.

- b) Amendment of article 6.6 so that the general meeting in future shall not be convened by notice in Berlingske Tidende and that the general meeting shall solely be convened by ordinary mail to all registered shareholders, who have requested so.



The following wording of article 6.6 is proposed: General meetings shall be convened by notice in the information system of the Danish Commerce and Companies Agency, by publication on the Company's website and by ordinary mail to all registered shareholders, who have requested so.

- c) Amendment of article 9.2 so that certain amendments of the articles of association that are of a formal character shall not require that at least two-thirds of the voting share capital is represented at the general meeting.

The following wording of article 9.2 is proposed: Resolutions to amend articles 2.1, 5.6, 5.7 and 5.8 require that the resolution is passed by at least two-thirds of the votes cast as well as of the voting share capital represented at the general meeting. Resolutions to amend other articles or to dissolve the Company require that at least two-thirds of the voting capital is represented at the general meeting and that the resolution is passed by at least two-thirds of the votes cast as well as of the voting share capital represented at the general meeting. If the above-mentioned voting share capital is not represented at the general meeting in question, but two-thirds of the votes cast as well as of the voting share capital represented at the general meeting have adopted the resolution, the Board of Directors shall convene an extraordinary general meeting within 14 days, at which meeting the proposed resolution may be adopted by two-thirds of the votes cast and as well as of the voting share capital represented, irrespective of the proportion of share capital represented.

- B. Authorisation to the Chairman of the Board of Directors, or whomever he may appoint, to carry out filings with the Danish Commerce and Companies Agency and to make such changes – including amendments in the prepared documents – as may be requested by the Danish Commerce and Companies Agency or other authority as a condition for registration.

The proposals under item A of the agenda were adopted unanimously at the ordinary general meeting on 22 April 2010. Since less than two-thirds of the voting share capital were represented at the ordinary general meeting on 22 April 2010, the Board of Directors hereby convenes this extraordinary general meeting, see article 9.2 of the articles of association. For the adoption of the proposals under item A of the agenda, two-



thirds of both the votes cast and of the voting share capital represented shall vote in favour, irrespective of the size of the represented share capital, see article 9.2 of the articles of association.

Size of share capital and voting rights:

The Company's share capital is DKK 44,600,000 divided into shares of DKK 1 each. Each share of DKK 1 will carry one vote at the general meeting. Any shareholder who has requested an admission card from the Company not later than three days prior to the date of the general meeting and who is registered as shareholder in the Company's register of owners on the day which is one week prior to the general meeting or at this time has registered and documented his ownership to the Company with a view to enter the register of owners is entitled to attend the general meeting. Shareholders who have obtained admission cards and who are registered as shareholders in the Company's register of owners on the day which is one week prior to the general meeting or at this time have registered and documented their ownership to the Company with a view to enter the register of owners have voting rights at the general meeting. The right to vote may be carried out by proxy under a written and dated proxy.

Documents of the general meeting:

The following material is available for inspection by the shareholders at the Company's office and will be available on the Company's website www.ds-norden.com as of 17 May 2010:

- (1) the notice,
- (2) the total number of shares and voting rights on the date of the notice,
- (3) the documents which are presented at the general meeting, including the audited annual report,
- (4) the agenda and the complete proposals and
- (5) the forms which should be used when voting by proxy and voting by mail



Attending the general meeting:

All registered shareholders will - by ordinary mail - be sent the agenda with the complete proposals, order for admission cards and a form of proxy. Please also use this form when voting by mail. Order for admission cards for the general meeting or completed form of proxy must be received by Computershare A/S no later than Friday 4 June 2010 at 3.30 p.m. Admission and voting cards can also be ordered at the Company's website www.ds-norden.com no later than 4 June 2010. If you are unable to attend the extraordinary general meeting, you can authorise a third party or the Chairman of the Board of Directors to vote on your behalf. Proxies – including proxies authorising the Chairman of the Board to vote – based on the proxy form distributed by the Company for the ordinary general meeting on 22 April 2010 are also valid for this extraordinary general meeting. Granting of proxy and voting by mail can also be done on the Company's website www.ds-norden.com.

Questions to the Board of Directors or to the Board of Management will be answered at the extraordinary general meeting.

Kind regards,
Dampskibsselskabet NORDEN A/S

The Board of Directors

Contact at tel. +45 3315 0451: President and CEO Carsten Mortensen.