

Copenhagen, 27 May 2010

DiBa Bank A/S - Admission for trading and official listing

It has been decided to admit the following bonds for trading and official listing with effect from 28 May 2010:

ISIN	Name	Payments per year	Maturity date
DK0030244900	0,0% DiBa 2013	2	28 May 2013

The bonds are denominated in DKK and will be placed under the submarket Virksomheds- og andre obligationer in the group Virksomhedsobligationer.

For further information please contact: Helene Gaustad Jeppesen, Surveillance, tlf: 33 93 33 66

Surveillance Copenhagen