

Stockholm, May 31st, 2010

## **Exchange Notice**

Warrants and certificates 99/10

## Adjustment of warrants in Hennes & Mauritz AB due to share split

In connection with the share split all warrants with Hennes & Mauritz AB as underlying instrument will be recalculated. The recalculation will be effective as from Tuesday, June 1<sup>st</sup>, 2010.

Please see the attached sheets for information about the new terms and conditions for the warrants.

Please contact the issuers for detailed information about the recalculation.

For further information concerning this exchange notice please contact Jonas Aldén or Patrik Hellgren at + 46 8 405 60 00.

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