

Stockholm, Monday June 14th 2010

Exchange Notice

Warrants and certificates 107/10

Adjustment of warrants in Seadrill in connection with the cash dividend

In connection with the cash dividend in Seadrill, the warrants in Seadrill will be recalculated. The recalculation will be effective as from Tuesday June 15th, 2010.

Please see the attached file for information about the new terms and conditions for the warrants.

Please contact the issuers for detailed information about the recalculation.

For further information concerning this exchange notice please contact Eva Norling or Patrik Hellgren at + 46 8 405 60 00.

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