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Chief Executive Officer
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vestjyskBANK issues floating rate notes

On 17 June 2010 vestjyskBANK will issue new senior capital in the form of USD denominated floating rate notes. The issue will have a nominal value of USD 500,000,000 and has been acquired in advance by one or more institutional investors.

The notes will be issued at par and redeemed at par at maturity on 17 June 2013.

Nordea Bank Danmark A/S and J.P. Morgan Securities Inc. are joint lead managers on the Issue.

The issue is guaranteed by the Financial Stability Company on behalf of the Danish State.

The notes will be admitted for trading on London Stock Exchange.

Questions relating to the above mentioned note issue, please contact Kaj Damgaard on tel. no. + 45 96 63 21 42 or Jørn Ole Jakobsgaard on tel. no. +45 96 63 20 63.

vestjyskBANK

Frank Kristensen
Chief Executive Officer