

Copenhagen, 17 June 2010

Skælskør Bank A/S - admittance to trading and official listing of new shares due to conversion of hybrid core capital

The share capital of Skælskør Bank A/S will be increased on NASDAQ OMX Copenhagen by 4,070,784 new shares of DKK 20. The admittance to trading and official listing will take effect on 21 June 2010 in the ISIN below.

We refer to the announcements published by Skælskør Bank.

ISIN:	DK0010309491
Name:	Skælskør Bank
Volume before change:	3,600,000 shares (DKK 72,000,000)
Change:	4,070,784 shares (DKK 81,415,680)
Volume after change:	7,670,784 shares (DKK 153,415,680)
Exercise price:	DKK 25.36
Face value:	DKK 20
Orderbook code:	SKLS
Orderbook ID:	3303

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