

Auction 23 June of 4.5 per cent bullet loans 2039 and announcement of auction dates

AUCTION 23 JUNE OF 4.5 PER CENT BULLET LOANS 2039

On 23 June 2010 the government bond 4.5 per cent bullet loans 2039 will be auctioned. The total sale will not exceed DKK 10 billion at nominal value.

The sale will commence via MTS Denmark's auction system with primary dealers in Danish government bonds as counterparts. The auction depends on stable market conditions. As from the opening of MTS Denmark bids can be submitted until 10.30 CET. Subsequently a cut-off price will be fixed as quickly as possible and within 10 minutes at the latest. Bids at the cut-off price or above will be accommodated at the cut-off price. A pro-rata allocation of bids at the cut-off price may be applied. The sale will be settled Monday 28 June 2010.

Terms of borrowing can be viewed on www.governmentdebt.dk under Investor relations.

ANNOUNCEMENT OF CALENDAR FOR AUCTION DATES

In Danish Government Debt Management Policy – Strategy 2nd half 2010 it was announced that auction dates will be announced in a 3-month calendar which will be updated at the end of each month. The auction dates for the last two months in the calendar are tentative.

Announcement of auction dates will as usual take place via DN-nyheder. Shortly after, an updated auction calendar will be available at www.governmentdebt.dk. It is possible to subscribe to updates of this calendar by signing up for Nationalbanken's news service.

No later than three trading days prior to auctions, information about the auctioned bond(s) will be announced via DN-nyheder. The auction calendar at www.governmentdebt.dk will be updated with this information.

AUCTION CALENDAR FOR JULY, AUGUST AND SEPTEMBER

On 7 July 2010 the government bond 5 per cent bullet loans 2013 will be auctioned. The total sale will not exceed DKK 4 billion at nominal value.

Auctions will be held:

17 August 2010

7 September 2010

21 September 2010

Further information

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