
P R E S S R E L E A S E 21 June 2010

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Ratos makes offer document public

Ratos has today made public the offer document regarding the offer to the shareholders in HL Display to tender all their outstanding shares in HL Display to Ratos compliant with the mandatory bid rules. The offer document is available in a Swedish language version only.

The offer document will be mailed to all directly registered shareholders in HL Display and can be ordered from ABG Sundal Collier, +46 8 566 286 00. The offer document will also be available at Ratos's office, Drottninggatan 2, 111 96 Stockholm, Sweden, at ABG Sundal Collier's office, Regeringsgatan 65, 5tr, 103 89 Stockholm, Sweden, as well as at Remium's office, Kungsgatan 12-14, 111 35 Stockholm, Sweden. The offer document is also available on www.ratos.se, www.abgsc.se and www.remium.se.

The acceptance period for the offer is expected to commence on 23 June 2010 and end on 13 August 2010.

Stockholm 21 June 2010
Ratos AB
The Board of Directors

For further information, please contact:

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Financial calendar from Ratos:

Interim Report January – June 2010	20 August 2010
Interim Report January – September 2010	4 November 2010

Ratos is a listed private equity company. The business concept is to maximise shareholder value over time by investing in, developing and divesting primarily unlisted companies. Ratos offers investors a unique investment opportunity. Ratos's equity is approximately SEK 15 billion and has a market capitalisation of approximately SEK 33 billion. Ratos's holdings include AH Industries, Anticimex, Arcus Gruppen, Bisnode, Camfil, Contex, DIAB, EuroMaint, GS-Hydro, Hafa Bathroom Group, Haglöfs, HL Display, Inwido, Jøtul, Lindab, MCC, Medisize, SB Seating, Superfos and Other holdings.