

DFDS A/S COMPLETES RIGHTS ISSUE

DFDS A/S, Sundkrogsgade 11
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CVR 14 19 47 11
12.07.2010
Company announcement
No 22/2010

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DFDS A/S completes rights issue

Today, DFDS A/S (the "Company") has completed the offering of shares with preemption right for the Company's existing shareholders (the "Offering"), cf. announcement no. 18/2010 of 18 June 2010. The Offering was subscribed in full with 2,666,666 new shares of DKK 100, nominal value. The new shares were subscribed at a price of DKK 208 per share and the Offering thus gives the Company gross proceeds of DKK 554.7m. After deduction of the costs in connection with the Offering the Company will receive an estimated net proceeds of DKK 519.7m.

An insubstantial amount of new shares – 1,241 shares of DKK 100, nominal value, corresponding to less than 0.1 per cent of the Offering – was subscribed for by Danske Markets and Nordea Bank Danmark A/S ("Joint Global Coordinators") pursuant to the underwriting agreement of 18 June 2010.

Joint Global Coordinators have notified the Company that no stabilising measures regarding the preemptive rights have been taken in connection with the Offering.

The capital increase in connection with the Offering has been registered with the Danish Commerce and Companies Agency, and the Company's share capital hereafter amounts to DKK 1,066,666,600, divided into 10,666,666 shares of DKK 100, nominal value, corresponding to 10,666,666 votes.

The new shares are expected to be admitted for trading and official listing on NASDAQ OMX Copenhagen A/S on 14 July 2010 under the ISIN code for the Company's existing shares DK0010259027.

The new shares have the same rights as the Company's existing shares and are eligible for dividend for each share amount of DKK 100, nominal value. The new shares are eligible for full dividend distributed as from the financial year 2010.

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DFDS – Northern Europe's leading sea-based transport network

DFDS and Norfolkline has 6,000 employees and employ a fleet of around 63 ships.

DFDS was founded in 1866 and is quoted on NASDAQ OMX Copenhagen.

On 17 December 2009, the Company announced that they had entered into a conditional agreement regarding the acquisition of 100 per cent of the share capital of Norfolk Holdings B.V. from A.P. Møller-Mærsk A/S (the "Acquisition") and at the same time announced that the Company would in part finance the acquisition by an offering of shares with preemption rights for the Company's existing shareholders and a directed issue directed at A.P. Møller-Mærsk A/S.

Hence, the offering has been completed as a part of the completion of the Acquisition, which is expected to be completed later today.

The part of the proceeds from the Offering not used in the cash payment for the shares in Norfolk Holdings B.V. will be used to cover transaction costs in connection with the Acquisition and to generally strengthen DFDS' financial position.

Yours sincerely
DFDS A/S