

To  
Nasdaq OMX Copenhagen

14 July 2010

Stock Exchange Announcement No. 5, 2010

**Spar Nord Bank A/S issues Floating Rate Note**

On 15 July 2010 Spar Nord Bank issues 3-year floating rate notes for nominal 2.5 billion DKK cf. enclosed information.

Maturity on the notes will be 15 July 2013 unless repayment is made before this date.

The issuance is made under Spar Nord Bank's individual line for state guaranteed notes cf. agreement with Finansielt Stabilitet A/S.

The notes, in advance sold to institutional investors, will be listed on Nasdaq OMX under ISIN code DK0030257993.

Please address inquiries concerning the above to Mr. Jan Frølund Poulsen, Head of Funding.

With best regards  
Finance & Account

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Head of Funding

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**Spar Nord Bank A/S**

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