

# Amagerbanken

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Announcement no. 14-2010  
21 July 2010

## Company announcement

- **Amagerbanken issues bonds for DKK 13.5 billion with government guarantee for the Bank's own portfolio**

Together with 3 arrangers Amagerbanken has entered into agreements to issue totally 7 floating-rate bond loans of the equivalent amount of totally approx. DKK 13,500,000,000 on 29 July 2010. The loans will be admitted listing on Nasdaq OMX Copenhagen A/S.

The bonds, being senior loan, will be issued with related individual government guarantee in accordance with issued framework guarantees included in agreement of individual government guarantee between Amagerbanken and the Financial Stability Company of 28 June 2010, see company announcement no. 10 of 28 June 2010.

All bonds are issued for Amagerbanken's own portfolio so that the bonds at a later time can be sold and thus secure Amagerbanken's funding for the coming 3 years.

The detailed terms and conditions will appear from the information material of the issuances, which will be published in connection with the issue.

Pursuant to the terms and conditions placed by the Financial Stability Company of Amagerbanken's obtaining individual government guarantee, which was also mentioned in the Bank's company announcement no. 10 of 28 June 2010 and the Bank's present process of fulfilment of these terms and conditions, Amagerbanken will only at a later time commence sale of the guaranteed bonds.

Yours faithfully,

A M A G E R B A N K E N



Jørgen Brændstrup  
Managing Director and  
Chief Executive

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