

*Free for immediate publication*

**Sika AG**  
Zugerstrasse 50  
CH-6341 Baar, Switzerland  
[www.sika.com](http://www.sika.com)

Contact: Alfred Spieser, Investor Relations  
Tel.: +41 41 768 68 00  
Fax: +41 41 768 68 50  
[spieser.alfred@ch.sika.com](mailto:spieser.alfred@ch.sika.com)

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## Results of Sika's offer to convert its registered shares into bearer shares

Based on §4, section 7 of the articles of corporation, the Board of Directors of Sika AG, Baar, located in the Swiss canton of Zug, submitted an offer to registered stockholders on April 23, 2003 for the conversion of their registered shares, each valued CHF 10 at par, into bearer shares, each CHF 60 at par, at a ratio of 6:1

By the close of the extended conversion period at noon on July 11, 2003, 1,171,170 outstanding registered shares, each CHF 10 at par, had been tendered in exchange for 195,195 bearer shares, each CHF 60 at par. As a result less than 1 % of the registered shares are now publicly held.

The Schenker-Winkler Holding AG (SWH) participated in the exchange to the extent that the holdings of SWH and the Burkard-Schenker family of registered and bearer shares continue not to exceed 54.3% of the voting stock, the same percentage maintained prior to the conversion program.

The new bearer shares receive equal treatment to the established bearer shares and are therefore entitled to the dividend for fiscal 2003.

The new bearer shares are listed on the SWX, the Swiss stock exchange, as of Monday, August 25, 2003. The company's registered shares will be delisted from the SWX on Thursday, September 4, 2003.

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## Company Profile Sika AG

Sika AG, based in Baar, Switzerland, is a leading global supplier of specialty chemicals. Sika offers process materials for sealing, bonding, damping, reinforcing and protecting of load-bearing structures in construction (buildings and infrastructure) and in industry (transportation, automotive, marine and appliances & equipment).

Sika's product line includes concrete admixtures, speciality mortars, sealants, adhesives, speciality acoustic and reinforcing materials, structural strengthening systems, industrial flooring and membranes.

Locally based operations in 64 countries with over 8'500 employees connect customers directly with Sika and guarantee for the success of all our partners. With this concept Sika achieves annual sales of approximately CHF 2.1 billion.

Visit the Sika website at [www.sika.com](http://www.sika.com).



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