

Company release

9 August 2010

Extraordinary Annual General Meeting of FIH Erhvervsbank A/S

On 9 August 2010 at 12.30 pm. the extraordinary general meeting of FIH Erhvervsbank A/S, CVR No. 17029312, was held at Langelinie 43, 2100 Copenhagen.

Attorney-at-law Anders Holkmann Olsen was appointed chairman of the meeting.

The chairman ascertained with the consent of the general meeting that the general meeting had been summoned with due notice and was legally competent to transact business concerning the items of the agenda.

The Agenda was:

1. Election of new member to the Board of Directors
2. Proposal to amend the articles of association
3. Proposals that may arise from the Board of Directors or shareholders

Re 1

The following new member of the Board of Directors was elected:

- Haukur C. Benediktsson

At the same time Ragnar Árnason resigned from the Board of Directors.

FIH|DIREKTION

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Re 2 The articles of association were amended in accordance with the draft attached in the notice convening the extraordinary general meeting. The amendments are a consequence of the new Danish Companies Act.

Re 3 There were no proposals from the Board of Directors or shareholders.

The chairman was authorized to register the resolutions passed at the general meeting with the Danish Commerce and Companies Agency (Erhvervs- og Selskabsstyrelsen) and to make such addition, alteration or amendment thereto or therein as the Danish Commerce and Companies Agency may require for the registration thereof.

The general meeting was closed.

Copenhagen, Monday 9 August 2010 at 14:00

Hans Skov Christensen
Chairman

For additional information please contact Chairman of the Board of Directors Hans Skov Christensen at telephone 3377 3600.