



PRESS RELEASE

*Stockholm,
3 September 2010*

Swedish securitisation with new structure by Svensk Hypotekspension

Svensk Hypotekspension AB, through its wholly-owned subsidiary Svensk Hypotekspension Fond 1 AB (publ), has issued SEK 900,000,000 mortgage backed notes divided into two classes, SEK 318,000,000 with floating rate interest and SEK 582,000,000 with fixed rate interest. The notes have been given an 'AA' rating by Fitch Ratings Ltd and will be listed on NASDAQ OMX Stockholm today, 3 September.

The initial investors primarily consist of major Swedish pension fund managers.

The bonds are backed by a portfolio of so called equity release mortgages/reverse mortgages that Svensk Hypotekspension successfully has marketed since 2005. The mortgages are loans for seniors 60+, secured by real property or cooperative flats, with interest accumulating until the borrower moves permanently from the property or dies. The timing of interest payments and repayment of principal on the notes is dependent on the cash flow from the portfolio. The entire documentation is governed by Swedish law and the collateral is held by CorpNordic Sweden AB, who is also acting as agent for the bondholders.

The transaction was the first securitisation to utilise a Swedish domestic issuer since 2004, and the first European securitisation of equity release collateral since 2005.

Together with the management of the company and Barclays Capital as arranger, the law firm Mannheimer Swartling structured and documented the transaction. DnB NOR Bank Sweden acted as issuing agent.

– We are extremely happy to carry through this transaction now, with a positive margin for the company. We are breaking the stalemate of the securitisation market which has prevailed since the start of the financial crises. The notes have been very well received by large investors seeking a long term, secure investment, said Lennart Grabe, CEO of Svensk Hypotekspension.

*For more information regarding the notes please find the Prospectus at:
www.shpfond1.se*

For further information please contact:

Lennart Grabe, CEO of Svensk Hypotekspension

Telephone: +46 8 586 160 01, e-mail: lennart.grabe@hypotekspension.se