

INTERIM REPORT JANUARY – JUNE 2010

Key ratios	6 mths Jan-Jun		3 mths Apr-Jun		Full year
	2010	2009	2010	2009	2009
Net sales, SEK M	305.9	301.5	147.0	133.0	603.0
Profit from holdings, SEK M	26.6	29.8	11.8	10.6	52.0
Operating profit, SEK M	17.1	19.6	7.0	5.2	5.5
Operating margin, %	6	7	5	4	1
Profit after tax, SEK M	15.9	18.4	6.6	4.6	1.9
Earnings per share, SEK	1.44	1.67	0.60	0.42	0.17
Equity per share, SEK	53.81	55.07	53.81	55.07	53.57
Cash flow from operating activities, SEK M	-2.2	24.1	3.3	19.4	51.7

All three holdings reported growth in sales for the second quarter, by a total of 11% to SEK 147m. At the same time, operating profit rose 35% to SEK 7m, driven by the two largest holdings. The Group's financial position remains strong. After payment of SEK 13.8m in stockholder dividends, the equity/assets ratio is 81% (80) and the company has cash and cash equivalents of SEK 45.3m.

IAR Systems more than doubled its operating profit in the second quarter and net sales increased to SEK 42.1m. The new sales strategy is effective and net sales in local currency rose by 9% in the USA, 19% in Europe and 34% in Japan. The company's scalable business model contributed to an improvement in operating profit. IAR Systems has presented a new technology for energy-efficient programming and a partner program with world-leading Real-Time Operating Systems (RTOS) and middleware products for developers of embedded systems.

Deltaco continued its stable development and improved its net sales by 14% to SEK 86.9m. As part of the strategy to widen Deltaco's product offering and boost delivery capacity, we have increased inventories during the period.

Northern has completed the integration with Nocom Software and has thereby strengthened its position with a renewed product offering and better sales reach. The company has also opened a sales office in Boston, which is the second office in the USA, the company's largest market.

Given the Group's stable financial position and the strong market positions of our holdings, we have previously set a target for Group's operating profit for 2010 to exceed the level in 2008 (SEK 32.3m).

Stefan Skarin

Group

JANUARY – JUNE

2010

Summary income statements	6 mths Jan-Jun		3 mths Apr-Jun		Full year
SEK M	2010	2009	2010	2009	2009
Net sales, total	305.9	301.5	147.0	133.0	603.0
Operating expenses	-277.3	-269.2	-134.2	-121.2	-546.2
Depreciation of tangible assets	-2.0	-2.5	-1.0	-1.2	-4.8
Profit from holdings	26.6	29.8	11.8	10.6	52.0
Central costs, net	-7.1	-7.4	-3.6	-4.0	-22.3
Amortization of intangible assets	-2.4	-2.8	-1.2	-1.4	-5.5
Impairment loss on intangible assets	-	-	-	-	-18.7
Operating profit	17.1	19.6	7.0	5.2	5.5
Net financial items	-1.2	-1.2	-0.4	-0.6	-3.6
Profit before tax	15.9	18.4	6.6	4.6	1.9
Income tax	0.0	0.0	0.0	0.0	0.0
Profit for the period	15.9	18.4	6.6	4.6	1.9
Operating margin, %	6	7	5	4	1
Earnings per share, SEK	1.44	1.67	0.60	0.42	0.17

Income statements

- Net sales rose by 1% for the six-month period and 11% for the quarter.
- Profit from the Group's holdings was SEK 26.6m (29.8).
- Net financial items totaled SEK -1.2m (-1.2).
- No tax is expected to be payable as a result of the Group's cumulative loss carryforwards.
- Earnings per share amounted to SEK 1.44 (1.67).
- A stronger Swedish krona had a negative impact on SEK 9.1m on net sales and SEK 5.5m on operating profit compared to the same period of last year.

Balance sheets, SEK M	June 30, 2010	June 30, 2010	Dec 31, 2009
Intangible assets	323.2	337.0	319.0
Tangible assets	54.4	80.4	54.3
Financial assets	107.9	114.3	107.3
Other current assets	206.1	190.4	197.2
Cash and cash equivalents	45.3	36.2	60.6
Equity	594.6	608.5	591.9
Interest-bearing liabilities	42.0	59.7	32.4
Interest-free liabilities	100.3	90.1	114.1
Total assets	736.9	758.3	738.4
Equity per share, SEK	53.81	55.07	53.57

Balance sheets

- Goodwill is reported at SEK 288.4m (304.5).
- Cumulative loss carryforwards amounted to approximately SEK 369m. The capitalized value in the balance sheet was SEK 90.1m.
- Inventories rose to SEK 90.0m (76.0) in connection with Deltaco's widened product offering and increased delivery capacity.
- The operating property in Deltaco has been financed with an interest-bearing liability of SEK 29.2m.
- The equity/assets ratio was 81% (80).
- Equity per share was SEK 53.81(55.07).

Cash flows, SEK M	6 mths Jan-Jun		3 mths Apr-Jun		Full year
	2010	2009	2010	2009	2009
Operating activities	-2.2	24.1	3.3	19.4	51.7
Investing activities	-8.9	-2.7	-7.0	-2.3	21.5
Financing activities	-4.2	-17.5	-3.1	-7.0	-44.9
Cash flow for the period	-15.3	3.9	-6.8	10.1	28.3

Cash flows

- Cash flow from operating activities for the period was burdened by increased inventories to improve delivery capacity in Deltaco.
- The bulk of investments during the quarter refer to investments in IAR Systems.
- Stockholder dividends of SEK 13.8m were paid during the second quarter.

Overview of holdings

JANUARY – JUNE 2010

HOLDINGS	Net sales					Operating profit				
	Q1-2	Q1-2	Q2	Q2	Full year	Q1-2	Q1-2	Q2	Q2	Full year
SEK M	2010	2009	2010	2009	2009	2010	2009	2010	2009	2009
Deltaco	184.1	166.7	86.9	76.2	351.7	15.7	16.1	7.2	8.0	31.9
IAR Systems	85.7	86.1	42.1	41.5	168.6	9.5	6.0	4.5	2.2	17.9
Northern	36.1	48.7	18.0	15.3	82.7	1.4	7.7	0.1	0.4	2.2
Total holdings	305.9	301.5	147.0	133.0	603.0	26.6	29.8	11.8	10.6	52.0

Deltaco – The Nordic region's leading supplier and distributor of computer accessories

- Net sales rose by 10% for the six-month period and 14% for the quarter.
- Operating profit for the six-month period fell by 3% to SEK 15.7m. This is explained by higher than normal freight costs and changes in the product mix during the quarter.
- Operating margin was 8.5% (9.6) for the six-month period.
- Deltaco has widened its product offering and increased its delivery capacity, leading to an increase in inventories.

Intoi's strategy for Deltaco is to achieve greater efficiency in purchasing and logistics, widen the offering of products under the Deltaco brand and expand the scope of sales, for example outside the traditional IT sector.

IAR Systems – Software and development tools for programming of microprocessors in embedded systems

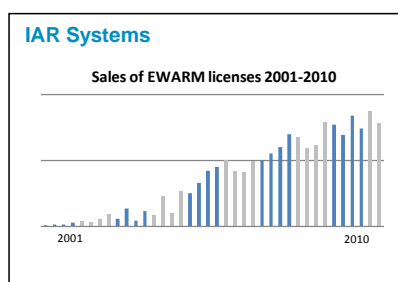
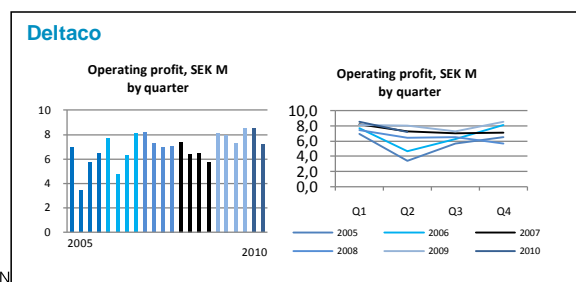
- Net sales in local currency for the six-month period increased by 7% in the USA, 15% in Europe and 56% in Japan.
- Operating profit improved by 58% for the six-month period and 105% for the second quarter.
- Operating margin rose to 11% (7) for the six-month period. License and maintenance revenue (SUA) accounted for 82% of total revenue. The share of license and maintenance revenue (SUA) will rise in pace with a stronger focus on license revenue and decreased revenue from development contracts and third-party products.
- The company has presented a new technology for energy-efficient programming and a partner program with suppliers of world-leading RTOS and middleware products for developers of embedded systems.

Intoi's strategy for IAR Systems is to strengthen the offering in the most advanced systems, expand the product portfolio, raise the share of license and maintenance revenue and boost sales. The scale economies are considerable, since the company sells software licenses.

Northern – Software for Storage Resource Management

- Net sales for the second quarter were up by 18%. Compared to the same period of last year, net sales for the first six months declined due to two major contracts in the first quarter of 2009 with a combined value of SEK 16m.
- The company has strengthened its presence in the USA with the opening of a new sales office in Boston and in Northern Europe through completion of the integration with med Nocom Software.
- The company has presented a new version of its software that is used by more than 28,000 organizations worldwide and over half of the companies on the Fortune Global 100.

Intoi's strategy for Northern is to expand the scope of sales based on the company's technical edge. This is being done by broadening the product portfolio and strengthening the sales organization towards the goal of boosting sales to global enterprises while at the same time widening the base of small customers. The scale economies are considerable, since the company sells software licenses.



Kommentar [G1]: Osäker på vad som menas med "påverkan på produktmixen" och har tolkat det som förändringar i produktmixen.

Financial information

Cash flow, cash and cash equivalents

Cash flow from operating activities for the six-month period was SEK -2.2m (24.1), of which SEK 3.3m (19.4) refers to the second quarter. Inventories increased by SEK 16.5m to SEK 90.0m in connection with Deltaco's initiatives to widen of its product offering and increase delivery capacity.

Cash flow from investing activities for the period amounted to SEK -8.9m (-2.7), of which SEK -7.0m (-2.3) refers to the second quarter. The investments are attributable to IAR Systems.

Cash flow from financing activities for the period totaled SEK -4.2m (-17.5), of which SEK -3.1m (-7.0) refers to the second quarter. The cash flow consists of increased interest-bearing liabilities of SEK 9.6m and stockholder dividends of SEK 13.8m.

At June 30, 2010, Intoi had net cash of SEK 3.3m (-23.5) in addition to its holding of 634,600 treasury shares. Cash and cash equivalents at June 30, 2010, totaled SEK 45.3m (36.2), and unutilized bank overdraft facilities amounted to SEK 48.3m (45.0). The Group's total available cash and cash equivalents thus amounted to SEK 93.6m (81.2).

Goodwill

Goodwill represents the excess of the cost of acquisition over the fair value of the Group's share in identifiable net assets of the acquired subsidiary on the acquisition date. Goodwill is tested for impairment yearly and is measured at cost less accumulated impairment.

Goodwill at June 30, 2010, amounted to SEK 288.4m.

Deferred tax asset

The deferred tax asset attributable to loss carryforwards is recognized only to the extent that it is probable that the loss carryforwards can be utilized against future taxable profits.

At June 30, 2010, the Group had cumulative loss carryforwards of around SEK 369m. In the balance sheet, the current estimated value of these losses is reported at SEK 90.1m (87.2).

Investments and financing

Net expenditure on property, plant and equipment for the period amounted to SEK 2.1m (-0.1). The equity/assets ratio at June 30, 2010, was 81% (80). Pledged assets decreased by SEK 0.6m during the period and amounted to SEK 102.6m (120.7) at June 30, 2010. No changes in the reported contingent liabilities took place.

Employees

The number of employees at the end of the period was 238 (242). The average number of employees during the period

was 236 (242), of which 126 (125) in IAR Systems, 40 (45) in Northern, 67 (68) in Deltaco and 3 (4) in Central.

Parent Company

The operations of the Parent Company consist of group management and IR/PR functions. The Parent Company's net sales for the first six months amounted to SEK 6.4m (8.4). Profit after net financial items was SEK -0.9m (-1.9). Central reported an operating profit of SEK -7.1m (-7.4) for the period. Net expenditure on property, plant and equipment totaled SEK 0.1m (-0.1). Cash and cash equivalents at June 30, 2010, amounted to SEK 0.3m (0.5) and unutilized overdraft facilities totaled SEK 38.3m (25.4). The Parent Company's total available cash and cash equivalents thus amounted to SEK 38.6m (25.9). The number of employees in the Parent Company at the end of the period was 3 (4).

Accounting policies

The consolidated financial statements are prepared in compliance with International Financial Reporting Standards (IFRS) and the interpretations issued by the International Financial Reporting Interpretations Committee (IFRIC) as endorsed by the European Commission for application in the EU. In addition, the Swedish Financial Reporting Board's recommendation RFR 1.3, Supplementary Accounting Rules for Groups, has been applied. This consolidated interim report has been prepared in accordance with the Swedish Annual Accounts Act (ÅRL) and IAS 34, Interim Financial Reporting. The accounts of the Parent Company are presented in accordance with the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's recommendation RFR 2.3, Accounting for Legal Entities.

The new or changed IFRSs effective January 1, 2010, have not had any impact on the consolidated financial statements during the period. The revised IFRS 3, Operating Segments, and IAS 27, Consolidated and Separate Financial Statements, are mandatory for accounting periods starting on or after July 1, 2009. With regard to IFRS 3, the changes will apply only to business combinations carried out on or after the effective date, i.e. January 1, 2010. No acquisitions or divestitures were carried out in the Group during the first half of 2010, but the new standards will be applied in the event of future acquisitions or divestitures. In all other respects, the Group's accounting policies are the same as those applied in the previous year.

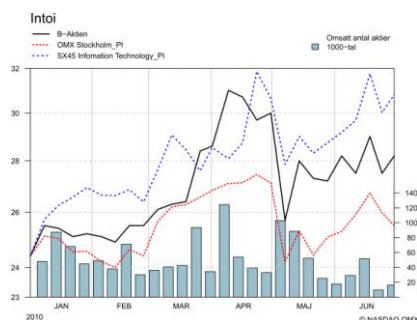
The Intoi share

Intoi's class B share is quoted on the Small Cap list of the NASDAQ OMX Nordic Exchange Stockholm. During the

Kommentar [G2]: Har står "första kvartalet" i svensk version

period, the share price varied from a low of SEK 23.70 (14.40) to a high of SEK 31.00 (27.10). The share price at June 30, 2010, was SEK 28.20 (27.00). Intoi's market capitalization on the same date was SEK 312m (298). The number of stockholders in Intoi at June 30, 2010, was 10,698 (11,791), of whom 607 (684) held more than 1,000 shares each. Foreign stockholders held approximately 20% (23) of the share capital and 26% (29) of the votes. Intoi repurchased no shares during the period. However, a total of 634,600 class B shares for total value of SEK 30.1m had been repurchased at June 30, 2010. These shares are not included in the share data at June 30, 2010. Intoi's share capital at June 30, 2010, amounted to SEK 116,885,614, divided between 11,688,561 shares of which 100,000 are of class A and 11,588,561 are of class B. Following buybacks, 634,600 of these class B shares are held in treasury by Intoi. This means that the number of class B shares on the market at June 20, 2010, was 10,953,961.

Share price trend, January – June 2010



Annual General Meeting 2010

The Annual General Meeting (AGM) re-elected sitting Board members Björn Abild and Stefan Skarin and elected Peter Larsson, Karin Moberg and Jonas Mårtensson as new Board members. The AGM appointed Peter Larsson as Board Chairman.

The AGM also resolved that Board fees would be paid in an annual amount of SEK 300,000 to the Board Chairman and SEK 125,000 to each of the other Board members not employed in the company.

The AGM resolved to appoint a Nominations Committee in which the Board Chairman shall call together the company's three largest stockholders in terms of voting power, each of which shall then have the right to appoint one member to the Nominations Committee. Furthermore, the Board Chairman may be appointed as a member of the Nominations Committee.

The AGM resolved that the stockholders would receive a dividend of SEK 1.25 per share.

The Board was authorized to decide on the repurchase of a maximum number of class B shares whereby the company's holding of treasury shares at no time exceeds 10 per cent of all registered shares in the company. The motive for the authorization is to give the Board greater freedom of action in optimizing the company's capital structure. In addition, the Board was authorized to decide on the sale of treasury shares as payment in the acquisition of companies or operations.

Significant risks and uncertainties

Changes in the IT industry are often rapid, and future forecasts are therefore associated with a higher degree of uncertainty for a corporate group like Intoi. The risks that Intoi is exposed to vary with respect to the activities of the different subsidiaries. Intoi's significant risks and uncertainties are described in the administration report section of the 2009 annual report under the heading "Business risks" on pages 16-17 and in Note 2 on pages 33-35. No essential changes have taken place since that time.

Future outlook

Our assessment is that the market remains uncertain but that it will show greater stability than in 2009. Intoi's top priority in 2010 will be to continue developing our existing operations. In light of the market situation and the potential of our existing operations, we will focus on the possible acquisition of companies that can be integrated with our existing units. In view of the Group's stable financial position and the strong market positions of our various operations, we expect the Group's operating profit to improve during 2010 with a goal to exceed the level in 2008 (SEK 32.3m).

Statement of assurance

The Board of Directors and the CEO give their assurance that the semi-annual report provides a true and fair picture of the business activities, financial position and results of operations of the Parent Company and the Group, and describes the significant risks and uncertainties to which the Parent Company and the Group companies are exposed.

Stockholm, Tuesday, August 25, 2010

Stefan Skarin President and CEO	Peter Larsson Board Chairman
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Björn Abild Board member	Karin Moberg Board member
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Jonas Mårtensson Board member	
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Review report

We have reviewed the interim report for Intoi AB for the period from the period from January 1 to June 30, 2010. The Board of Directors and CEO are responsible for the preparation and presentation of this interim financial information in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim financial information based on our review.

We conducted our review in accordance with the Standard on Review Engagements SÖG 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*, issued by FAR. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing in Sweden (RS) and other generally accepted auditing practices. The procedures performed in a review do not enable us to obtain a level of assurance that would make us aware of all significant matters that might be identified in an audit. Therefore, the conclusion expressed based on a review does not give the same level of assurance as a conclusion based on an audit.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim financial information is not, in all material aspects, prepared in accordance with IAS 34 and the Swedish Annual Accounts Act for the Group and in accordance with the Swedish Annual Accounts Act for the Parent Company.

Uppsala, 25 August 2010

Öhrlings PricewaterhouseCoopers
Lars Kylberg
Auditor-in-Chief

Financial calendar 2010

Interim report January-September 2010, October 20, 2010
Year-end report 2010, February 2011

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INCOME STATEMENTS, GROUP	6 mths Jan-Jun		3 mths Apr-Jun		Full year
SEK M	2010	2009	2010	2009	2009
Continuing operations					
Net sales	305.9	301.5	147.0	133.0	603.0
Operating expenses	-284.4	-276.6	-137.8	-125.2	-563.3
Depreciation of tangible assets	-2.0	-2.5	-1.0	-1.2	-4.8
Amortization of intangible assets	-2.4	-2.8	-1.2	-1.4	-5.5
Impairment losses on intangible assets	-	-	-	-	-18.7
Other operating expenses	-	-	-	-	-5.2
Operating profit from continuing operations	17.1	19.6	7.0	5.2	5.5
Result from financial investments in continuing operations	-1.2	-1.2	-0.4	-0.6	-3.0
Profit after financial items from continuing operations	15.9	18.4	6.6	4.6	2.5
Discontinued operations					
Net sales	-	-	-	-	-
Operating expenses	-	-	-	-	-
Depreciation of tangible assets	-	-	-	-	-
Amortization of intangible assets	-	-	-	-	-
Operating profit from discontinued operations	-	-	-	-	-
Result from financial investments in discontinued operations	-	-	-	-	-0.6
Profit after financial items from discontinued operations	-	-	-	-	-0.6
Profit after financial items	15.9	18.4	6.6	4.6	1.9
Income tax	0.0	0.0	0.0	0.0	0.0
Profit for the period	15.9	18.4	6.6	4.6	1.9
<i>Earnings per share for the period, basic and diluted, SEK</i>	<i>1.44</i>	<i>1.67</i>	<i>0.60</i>	<i>0.42</i>	<i>0.17</i>

STATEMENT OF COMPREHENSIVE INCOME	6 mths Jan-Jun		3 mths Apr-Jun		Full year
SEK M	2010	2009	2010	2009	2009
Profit for the period	15.9	18.4	6.6	4.6	1.9
Other comprehensive income					
Foreign exchange gains/losses	0.6	0.0	0.5	-0.3	-0.1
Total other comprehensive income	0.6	0.0	0.5	-0.3	-0.1
Comprehensive income for the period	16.5	18.4	7.1	4.3	1.8
<i>Comprehensive income for the period attributable to owners of the Parent Company</i>	<i>16.5</i>	<i>18.4</i>	<i>7.1</i>	<i>4.3</i>	<i>1.8</i>

CASH FLOWS, GROUP	6 mths Jan-Jun		3 mths Apr-Jun		Full year
SEK M	2010	2009	2010	2009	2009
Incoming payments from customers	317.3	310.3	151.0	161.5	593.8
Outgoing payments to suppliers and employees	-317.4	-283.8	-146.8	-140.9	-536.4
Interest received	0.1	0.1	0.1	0.0	0.2
Interest paid	-1.3	-1.3	-0.5	-0.6	-3.8
Income tax paid	-0.9	-1.2	-0.5	-0.6	-2.1
Cash flow from operating activities	-2.2	24.1	3.3	19.4	51.7
Investments in property, plant and equipment	-2.1	-1.4	-1.1	-1.0	12.7
Other	-6.8	-1.3	-5.9	-1.3	8.8
Cash flow from investing activities	-8.9	-2.7	-7.0	-2.3	21.5
Repurchase of shares	-	-	-	-	-
Dividends	-13.8	-6.6	-13.8	-6.6	-6.6
Change in financial liabilities	9.6	-10.9	10.7	-0.4	-38.3
Cash flow from financing activities	-4.2	-17.5	-3.1	-7.0	-44.9
Cash flow for the period	-15.3	3.9	-6.8	10.1	28.3
Cash and cash equivalents at beginning of period	60.6	32.3	52.1	26.1	32.3
Cash and cash equivalents at end of period	45.3	36.2	45.3	36.2	60.6
Unutilized overdraft facilities	48.3	45.0	48.3	45.0	60.0
Total available cash and cash equivalents	93.6	81.2	93.6	81.2	120.6

BALANCE SHEETS, GROUP					
SEK M	June 30, 2010		June 30, 2009		Dec 31, 2009
ASSETS					
Non-current assets					
Goodwill	288.4		304.5		288.7
Other intangible assets	34.8		32.5		30.3
Tangible assets	54.4		80.4		54.3
Financial assets	107.9		114.3		107.3
Total non-current assets	485.5		531.7		480.6
Current assets					
Inventories	90.0		76.0		73.5
Other current assets	27.8		40.0		33.2
Trade receivables	88.3		74.4		90.5
Cash and cash equivalents	45.3		36.2		60.6
Total current assets	251.4		226.6		257.8
TOTAL ASSETS	736.9		758.3		738.4
EQUITY AND LIABILITIES					
Total equity	594.6		608.5		591.9
Non-current liabilities					
Interest-bearing liabilities	25.5		39.7		27.4
Provisions	7.6		7.7		7.6
Total non-current liabilities	33.1		47.4		35.0
Current liabilities					
Trade payables	32.7		16.1		35.9
Interest-bearing liabilities	16.5		20.0		5.0
Other current liabilities	60.0		66.3		70.6
Total current liabilities	109.2		102.4		111.5
TOTAL EQUITY AND LIABILITIES	736.9		758.3		738.4
Pledged assets	102.6		120.7		103.2
Contingent liabilities	-		-		-

CHANGES IN EQUITY, GROUP					
SEK M	6 mths Jan-Jun		3 mths Apr-Jun		Full year
	2010	2009	2010	2009	2009
Equity at beginning of period	591.9	596.7	601.3	610.8	596.7
Repurchase of shares	-	-	-	-	-
Dividends	-13.8	-6.6	-13.8	-6.6	-6.6
Comprehensive income for the period	16.5	18.4	7.1	4.3	1.8
Equity at end of period	594.6	608.5	594.6	608.5	591.9

KEY RATIOS, GROUP					
	6 mths Jan-Jun		3 mths Apr-Jun		Full year
	2010	2009	2010	2009	2009
Gross margin, %	7.0	8.3	6.3	5.9	5.7
Operating margin, %	5.6	6.5	4.8	3.9	0.9
Profit margin, %	5.2	6.1	4.5	3.5	0.3
Cash flow, %	-0.7	8.0	2.2	14.6	8.6
Equity/assets ratio, %	80.7	80.2			80.2
Return on equity, %	2.7	3.1	1.1	0.8	0.3
Return on capital employed, %	2.7	3.0	1.1	0.8	0.9
Interest coverage ratio, times	12.4	14.1	14.2	7.6	1.5
Capital employed, SEK M	636.6	668.2			624.3
Net interest-bearing liabilities, SEK M	-3.3	23.5			-28.2
Net debt/equity ratio, times	-0.01	0.04			-0.05
Number of employees at end of period	238	242			242
Average number of employees	236	242	237	243	242
Net sales per employee, SEK M	1.3	1.2	0.6	0.5	2.5

SHARE DATA	6 mths Jan-Jun		3 mths Apr-Jun		Full year
	2010	2009	2010	2009	2009
Equity per share, SEK	53.81	55.07			53.57
Number of shares at end of period, millions	11.05	11.05			11.05
Average number of shares, millions	11.05	11.05	11.05	11.05	11.05
Cash flow from operating activities per share, SEK	-0.20	2.18	0.30	1.76	4.68
Earnings per share, SEK	1.44	1.67	0.60	0.42	0.17

GROUP SEK M	Total sales by quarter					Total operating profit by quarter				
	Q1	Q2	Q3	Q4	Full year	Q1	Q2	Q3	Q4	Full year
2008	149.1	128.9	132.5	168.8	579.3	14.4	4.8	10.6	1.9	31.7
2009	168.5	133.0	137.9	163.6	603.0	14.4	5.2	6.5	-20.6	5.5
2010	158.9	147.0				10.1	7.0			

INCOME STATEMENTS, PARENT COMPANY SEK M	6 mths Jan-Jun		Full year
	2010	2009	2009
Net sales	6.4	8.4	12.8
Operating expenses	-7.3	-9.4	-18.9
Depreciation of tangible assets	-0.1	-0.8	-0.9
Operating profit/loss	-1.0	-1.8	-7.0
Result from financial investments	0.1	-0.1	-1.8
Profit/loss after financial items	-0.9	-1.9	-8.8
Income tax	0.0	0.0	13.9
Profit/loss for the period	-0.9	-1.9	5.1

BALANCE SHEETS, PARENT COMPANY SEK M	June 30, 2010	June 30, 2009	Dec 31, 2009
	ASSETS		
Non-current assets			
Tangible assets	0.5	0.6	0.5
Shares in subsidiaries	414.3	414.3	414.3
Other financial assets	70.4	57.7	70.4
Total non-current assets	485.2	472.6	485.2
Current assets			
Receivables from subsidiaries	3.8	35.7	4.7
Other current assets	10.4	9.9	8.1
Cash and cash equivalents	0.3	0.5	5.2
Total current assets	14.5	46.1	18.0
TOTAL ASSETS	499.7	518.7	503.2
EQUITY AND LIABILITIES			
Total equity	485.1	491.6	500.3
Current liabilities			
Trade payables	1.4	0.6	1.0
Interest-bearing liabilities	11.7	24.6	-
Liabilities to subsidiaries	0.0	0.2	0.0
Other current liabilities	1.5	1.7	1.9
Total current liabilities	14.6	27.1	2.9
TOTAL EQUITY AND LIABILITIES	499.7	518.7	503.2