

**Results for the Statoil group**

(in NOK million)

	3rd q 2001	3rd q 2000	9 months 2001	9 months 2000
<b>Operating revenue</b>	<b>62 747</b>	<b>56 583</b>	<b>174 140</b>	<b>163 454</b>
E&P Norway	11 292	12 683	33 825	32 626
International E&P	125	250	2 493	978
Natural Gas	1 721	1 248	7 176	4 811
Manufacturing & Marketing	696	1 376	3 236	3 151
Other	105	197	(49)	75
<b>Income before finance and tax</b>	<b>13 939</b>	<b>15 754</b>	<b>46 681</b>	<b>41 641</b>
Net financial items	1 696	(1 749)	747	(3 283)
Income taxes	(11 401)	(9 696)	(32 408)	(26 692)
Minority interests	(157)	(136)	(380)	(232)
<b>Net income</b>	<b>4 077</b>	<b>4 173</b>	<b>14 640</b>	<b>11 434</b>
Earnings per share	1.88	2.11	7.15	5.79
Earnings per share adjusted (NOK)	1.88	2.11	5.90	5.79
Weighted number of ordinary shares (million shares)	2 165	1 976	2 046	1 976
Return on capital employed			20.8%	16.8%