

September 8th 2010

Announcement to NASDAQ OMX Copenhagen

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Nordicom A/S – Change to the description of the subscription ratio in prospectus published September 7th 2010

In connection with the company announcement dated September 7th 2010 regarding the publication of prospectus the description of the subscription ratio has changes as the subscription ratio is misleading based on what is practical possible in VP Securities' electronic systems.

Old text:

Subscription rights and subscription ratio

On 13 September 2010 at 12.30 p.m. CET, any person registered with VP Securities A/S as a shareholder of the Company will be allocated nineteen (19) pre-emption rights for each existing four (4) shares held. As from 9 September 2010, the existing shares will be traded ex pre-emption rights, assuming that such existing shares are traded at customary three-day settlement.

One (1) pre-emption right entitles the holder to subscribe for one (1) offer share against payment of the offer price.

New text (changes are marked in bold and italic text):

Subscription rights and subscription ratio

On 13 September 2010 at 12.30 p.m. CET, any person registered with VP Securities A/S as a shareholder of the Company will be allocated **nineteen (19)** pre-emption rights for each existing **one (1) share** held. As from 9 September 2010, the existing shares will be traded ex pre-emption rights, assuming that such existing shares are traded at customary three-day settlement.

Four (4) pre-emption rights entitles the holder to subscribe for **one (1)** offer share against payment of the offer price.

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In connection with the above changes "prospectus supplement no. 1 for prospectus dated September 7th 2010 for Nordicom A/S" has been prepared.

The prospectus supplement should be read and interpreted in connection with the published prospectus dated September 7th 2010. The prospectus supplement is regarded as incorporated and to be part of the prospectus published September 7th 2010.

Kind regards

Nordicom A/S

Board of Directors

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