

Company release

Consortium consisting of ATP, PFA, Folksam and CPDyvig to acquire 99.89% of FIH Erhvervsbank A/S

A consortium consisting of ATP, PFA, Folksam and CPDyvig (the "Consortium") has agreed to acquire all Kaupthing Bank hf.'s shares (99.89% of all shares) in FIH Erhvervsbank A/S ("FIH"). FIH and FIH employees own the remaining 0.11%.

The Consortium is structured with ATP holding 49.95% with PFA (19.98%), Folksam (19.98%) and CPDyvig (9.99%) holding their shares in FIH together through a joint venture.

FIH is the parent company of the FIH Group consisting of FIH and its wholly-owned subsidiaries:

FIH Kapital Bank A/S
FIH PARTNERS A/S
FIH Realkredit A/S
FIH Finance A/S
FIH Leasing og Finans A/S
FIH Aztec Holding ApS

In connection with the acquisition, the FIH Group has been offered a committed loan facility of DKK 10 billion from ATP.

Completion of the transaction is subject to the relevant regulatory approvals.

Copenhagen, 19 September 2010 at 20:00

For additional information please contact CEO Henrik Sjøgreen at telephone +45 72 22 50 00.

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