

Rejlers' acquisition of Råbe Industrikonsult is completed

(REJL B)

Rejlers acquisition of Råbe Industrikonsult is now completed.

Råbe Industrikonsult, with offices in Västerås, Sollentuna, Forsmark, Kalmar, Helsingborg, Gothenburg and Örnsköldsvik, offers services in project management, process design and plant construction, strength and flow calculations and risk analysis, mainly to the nuclear industry. The company has around 70 employees including subcontractors. The acquisition complements Rejlers' offer to the Swedish and Finnish nuclear industry.

The acquisition is realized partly by a share issue of 500 000 shares of series B. The Board's decision on a new share issue is made pursuant to authorization by the AGM. The issue price, which is based on an average market exchange rate between 3-15 September 2010, has been fixed to 55.04 per share. The share issue involves a dilution of 2.2 per cent of the votes and 4.4 per cent of the capital.

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Rejlers is a Nordic expertise group within electro-technology, energy, mechanics, automation, electronics, IT and telecommunications. Rejlers' shares are listed on the NASDAQ OMX Stock Exchange.