

To NASDAQ OMX Copenhagen A/S

7 October 2010

**Amendment to “Final terms for the prospectus for bonds issued in pursuance of section 33 e of the Danish Mortgage-Credit Loans and Mortgage-Credit Bonds etc. Act (junior covered bonds) (issued in the period from 1 March 2010 to 28 February 2011)”**

In connection with the opening of new ISINs by Nykredit Realkredit A/S, amendments have been made to the “Final terms for the Prospectus for bonds issued in pursuance of section 33 e of the Danish Mortgage-Credit Loans and Mortgage-Credit Bonds etc. Act (junior covered bonds) (issued in the period from 1 March 2010 to 28 February 2011)”.

Amendments to the final terms appear from Appendix 1.

The prospectus for bonds issued in pursuance of section 33 e of the Danish Mortgage-Credit Loans and Mortgage-Credit Bonds etc. Act (junior covered bonds) (issued in the period from 1 March 2010 to 28 February 2011) and the related final terms are available at Nykredit's website [nykredit.com](http://nykredit.com).

Questions may be addressed to Morten Bækmand, First Vice President, tel +45 44 55 15 21, or Nels Petersen, Head of Corporate Communications, tel + 45 44 55 14 70.

## **Appendix 1: Junior covered bonds**

### **Amendments to the final terms**

The following has been amended to Clause 3 "ISINs":

The bonds will be issued in one or more ISINs.

Within the same ISIN, the bonds have the same

- ISIN,
- maturity date,
- currency denomination,
- opening date,
- closing date,
- if fixed-rate,
  - coupon rate,
- if floating-rate,
  - interest rate fixing frequency,
  - fixing period,
  - reference rate,
  - fixing method,
  - interest rate spread,
- amortisation profile,
- annual number of payment dates,
- payment period(s),
- denomination,
- settlement days.

Furthermore, it appears from the terms whether the bonds of the same ISIN

- will be registered with VP SECURITIES A/S
- will be registered with VP LUX S.à.r.l.
- have been admitted for trading (listed) in one or more regulated markets for securities trading.

# ISINs

The following ISINs have been added to the tables

Table 3										
ISIN	Coupon type	Coupon rate	Floating rate							
			Interest rate fixing frequency	Fixing period	Reference rate	Fixing method		Interest rate spread		
LU054779097-1	Fixed rate	2.6500%	-	-	-	-	-	-	-	-
LU054779097-1	08.10.2010	28.02.2014	01.04.2014	EUR	EUR 50,000	1	1/4 – 31/3	Actual/actual (fixed fraction)		TARGET banking days

Table 3		
ISIN	Amortisation profile	Capital gains tax
	Bullet loan	
LU054779097-1	Yes	-

Table 4		
ISIN	Place of registration	Place of listing
LU054779097-1	VP LUX S.à.r.l.	NASDAQ OMX Copenhagen A/S