

Amagerbanken



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Amagerbanken A/S issues floating-rate bond loan

On 30 January 2009 Amagerbanken A/S will be issuing a floating-rate bond loan of nominal DKK 310,000,000. The bond loan represents senior capital and interest on the loan is payable quarterly at the rate of 3 months CIBOR + 0.75%.

The loan shall be redeemed at a price of 100 on 30 September 2010.

The bond loan is issued with Danske Bank A/S as arranger and has been purchased by institutional investors in advance.

Reference is made to the information material published on 29 January 2009 (only available in Danish language).

Yours faithfully,

AMAGERBANKEN

Jørgen Brændstrup
Managing Director and
Chief Executive