

## Company Announcement No. 226, 2010



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### **H+H International A/S – dialogue with potential buyers**

With reference to the interest in buying the company covered in the press it is confirmed that H+H International has received an expression of interest from Goldman Sachs Capital Partners og PAI partners regarding purchase of the company's shares at a price of DKK 67.5 per share through a company controlled by them. The offer does not constitute a binding offer and contains a number of terms and conditions.

H+H International has received approaches from other potential buyers, which do not constitute binding offers.

H+H International's Board of Directors is in dialogue with the potential buyers with a view to further explore these approaches.

Further announcements to the market, if any, will be made as and when considered appropriate or necessary by H+H International.

Anders C Karlsson  
Chairman of the Board of Directors

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*This is a translation of the company's announcement in Danish. In case of inconsistency between the Danish text and this English translation, the Danish text shall prevail*