

Copenhagen, 25 November 2010

LifeCycle Pharma A/S – admittance to trading and official listing of new shares due to a rights issue

The share capital of LifeCycle Pharma A/S has been increased. The admittance to trading and official listing will take effect on 26 November 2010 in the ISIN below.

We refer to the announcements published by LifeCycle Pharma A/S.

ISIN:	DK0060048148
Name:	LifeCycle Pharma
Volume before change:	56,567,810 shares (DKK 56,567,810)
Change:	395,974,670 shares (DKK 395,974,670)
Volume after change:	452,542,480 shares (DKK 452,542,480)
Subscription price, new shares:	DKK 1.20
Face value:	DKK 1
Short name:	LCP
Orderbook ID	36992

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