

Company announcement no. 33/2010 Page 1 of 1

30 November 2010 Copenhagen

Changes in voting rights and share capital

In accordance with the Danish Executive Order on Issuers' Disclosure Obligations U-SEA Bulk Shipping A/S is due to the share capital increase as of 26 November 2010 required to announce that the company's total share capital at the end of November 2010 amounts to DKK 27,100,000.00, divided into shares of DKK 1 each and multiples hereof, corresponding to 27,100,000 voting rights.

Best Regards

U-SEA Bulk Shipping A/S

Contact information

Per Lange CEO

Tel: +45 39 97 04 02

Bjarne Skov Faber

CFO

Internet: www.useabulk.com

Telephone.: +45 3997 0400

CVR number: 20 70 24 19

Tel: +45 39 97 04 01