

Copenhagen, 7 February 2011

Danske Stat - Admission for trading and official listing

It has been decided to admit the following bonds for trading and official listing with effect from 8 February 2011:

ISIN	Name	Payments per year	Maturity date
DK0009922759	2,5% INK St.lån 2016	1	15 November 2016

The bonds are denominated in DKK and will be placed under the submarket Statslån , under the sub-group Stående lån.

For further information please contact: Jeppe Møller Nielsen, Surveillance, tlf: 33 93 33 66

Surveillance Copenhagen