

NASDAQ OMX Copenhagen A/S

Company Announcement No. 15, 2011.

The following security code has been added to the final terms (Appendices 1 and 2) of the Base Prospectus of Nordea Kredit Realkreditaktieselskab dated 8 October 2007:

Callable fixed-rate annuity bonds

ISIN code	Nom interest rate/ maturity	Name	Opening date	Closing date	Maturity date	Currency
DK000202576-6	5% 2044	Nordea ann	21/02-2011	31/08-2014	01/10-2044	DKK

Callable fixed-rate annuity bonds with option for interest-only period of 1-10 years

ISIN code	Nom interest rate/ maturity	Name	Opening date	Closing date	Maturity date	Currency
DK000202584-0	5% 2044	Nordea OA10	21/02-2011	31/08-2014	01/10-2044	DKK

Non-callable adjustable-rate (CIBOR) annuity bonds with option for interest-only period for 1-10 years)

ISIN code	Nom interest rate/ maturity	Name	Opening date	Closing date	Maturity date	Currency
DK000202568-3	adj	Nordea C6 OA	21/02-2011	20/05-2013	01/07-2013	DKK

Reference is otherwise made to the entire Base Prospectus.

Questions can be directed to René Boesen on phone no. +45 33 33 25 26

Yours faithfully
Nordea Kredit Realkreditaktieselskab