

To
NASDAQ OMX Copenhagen

Executive Board
Parallevej 17
DK-2800 Kgs. Lyngby
www.rd.dk

Telephone +45 7012 5300
Telefax +45 4514 9624

28 March 2011

Company Announcement number 25/2011 – 28 March 2011

Fixing of coupon rate in 53D, 63D, 73D, 83D, 30S, 31S, 40S, 41S, 12Q, 40Q and 41Q series effective from 1 April 2011

With effect from 1 April 2011, the coupon rate of the following bonds financing RenteDyk™, RD Euribor3® and FlexGaranti® will be adjusted.

Please find the data in the attached file.

The Executive Board

Any additional questions should be addressed to Head of Innovation Jens Kristian Kimper, phone +45 45 13 20 39.