

Copenhagen, 5 April 2011

Danske Stat - Admission for trading and official listing

It has been decided to admit the following bonds for trading and official listing with effect from 12 April 2011:

ISIN	Name	Payments per year	Maturity date
DK0009922833	2,0% INK St.lån 2014	1	15 November 2014

The bonds are denominated in DKK and will be placed under the submarket Statslån.

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