

To
The Boards of Directors of
BRFholding a/s and BRFkredit a/s

Kredit G/11/1
12 April, 2011
110428/pss/grl

BRFkredit holds its Annual General Meeting on Thursday, 28 April 2011 at 3pm at BRFkredit's head office at Klampenborgvej 205, 2800 Kgs. Lyngby.

AGENDA

- a. Report on the activities of the company in 2010
- b. Submission of the 2010 annual report for adoption and discharge the Supervisory Board and Executive Board from their obligations
- c. Proposal for allocation of profits or for the cover of losses according to the adopted annual report
- d. Proposal for a remuneration policy of the company
- e. Election of members to the Board of Directors
- f. Appointment of external auditors
- g. Election of members to the Board of Representatives
- h. Any other business

Enclosed please find the Annual Report for 2010, the company's remuneration policy (Kredit G/11/2), the Board of Directors' recommendation for election of members to the Board of Representatives (Kredit G/10/3) as well as draft minutes of the Annual General Meeting.

Yours sincerely,
On behalf of the Chairman

Sven A. Blomberg

Please observe that the Danish version of this announcement prevails.