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## PRESS RELEASE 2 May 2011

This information is disclosed in accordance with the Securities Markets Act, the Financial Instruments Trading Act or demands made in the exchange rules.

## Telephone conference in connection with Interim report

The Interim report January-March 2011 will be released on Thursday, 5 May around 8:30 a.m. (CET).

A recorded interview with CEO Arne Karlsson's comments on the report will be available on www.ratos.se following its release.

At 10:00 a.m. CEO Arne Karlsson is commenting the report at a telephone conference, telephone number +46 8 505 201 10. Presentation material is available at www.ratos.se as soon as the report is released.

The telephone conference will be recorded and available at www.ratos.se.

For further information: Emma Rheborg, Head of Corporate Communications and IR, +46 8 700 17 20

Financial calendar from Ratos: Interim Report January – March 2011 Interim Report January – June 2011 Interim Report January – September 2011

5 May 2011 19 August 2011 9 November 2011

Ratos is a private equity conglomerate. The company's mission is to maximise shareholder value over time through the professional, active and responsible exercise of its ownership role in primarily medium to large unlisted Nordic companies. Ratos's holdings include AH Industries, Anticimex, Arcus-Gruppen, Biolin Scientific, Bisnode, Contex, DIAB, EuroMaint, Finnkino, GS-Hydro, Hafa Bathroom Group, HL Display, Inwido, Jøtul, KVD Kvarndammen, Lindab, Medisize, Mobile Climate Control, SB Seating and Stofa. Ratos is listed on NASDAQ OMX Stockholm and market capitalisation amounts to approximately SEK 40 billion.