

Copenhagen, 25 May 2011

Østjydsk Bank A/S - Admission for trading and official listing

It has been decided to admit the following bonds for trading and official listing with effect from 26 May 2011:

ISIN DK0030176136 Name 8,75% Østj.Bank Uamort

Payments per year

Maturity date Uamort

The bonds are denominated in DKK and will be placed under the submarket Virksomheds- og andre obligationer in the group Virksomhedsobligationer.

For further information please contact: Jeppe Møller Nielsen, Surveillance, tlf: 33 93 33 66

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