

Copenhagen, 25 May 2011

Østjydsk Bank A/S – admittance to trading and official listing of new shares due to a rights issue

The share capital of Østjydsk Bank A/S has been increased. The admittance to trading and official listing will take effect on 26 May 2011 in the ISIN below.

We refer to the announcements published by Østjydsk Bank A/S.

ISIN:	DK0010017607
Name:	Østjydsk Bank
Volume before change:	720,000 shares (DKK 72,000,000)
Change:	240,000 shares (DKK 24,000,000)
Volume after change:	960,000 shares (DKK 96,000,000)
Subscription price, new shares:	DKK 250
Face value:	DKK 100
Short name:	OJBA
Orderbook ID	3386

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