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### **Capital Increase in Danionics A/S**

The Board of Danionics A/S has decided to complete a capital increase in the Company by issuing 1.534.422 new shares of DKK 1 (nominal DKK 1.534.422) as a directed issue by payment in cash.

The capital increase of 9,99 % of the share capital is made pursuant to Article 13 of Danionics` articles of association. The share issue is without pre-emptive rights. The subscription rate is DKK 2,85 based upon "all trades" in the share on NASDAQ OMX Copenhagen in Q1 2011, contributing with a gross proceeds of DKK 4.373.103. The transaction costs are estimated to DKK 200.000. The new shares will rank pari passu in all respect with existing Danionics shares. The capital increase is a directed issue to Surplus Enterprise Limited, Hong Kong - a company owned by GP Batteries Group, Hong Kong.

The proceeds from the capital increase will be used to continue the operation of Danionics A/S in the coming 12 months. Further the proceeds will be used for the preparation of prospectus material for a bigger emission, if the Joint Venture company Danionics Asia Limited is showing a continued positive development, which makes such a bigger emission possible.

Even if Danionics A/S at the moment and till an eventual realisation of a bigger emission does not contribute cash to the operations and development of the Joint Venture (that is done alone by the Joint Venture partner GP Batteries), Danionics A/S will still continue to have a 50/50 partnership.

If the bigger emission is accomplished with success the proceeds will be used for equalisation of the missing cash contribution and to secure the future operations and development of the Joint Venture. Further the proceeds will be used for the continuing operation of Danionics A/S.

The new shares will be listed on NASDAQ OMX Copenhagen in the existing ISIN code at the date of the registration of the capital increase with the Danish Commerce and Companies Agency. Registration will take place soonest possible.

Yours sincerely,  
Danionics A/S  
The Board of Directors

**For additional information, please contact:** Henning O. Jensen, CEO, tel. + 45 88919870